



IBM PENSION PLAN and IBM IT SOLUTIONS PENSION SCHEME

Internal Dispute Resolution Procedure

Stage 2 Dispute Form (Appeal to the Trustee)

Section 1 – Member's Details	
Full name	
Employee serial number	
Address	
Date of birth	
National Insurance number	
If you are the member above, please continue to Section 3	
Section 2 – Applicant's Details	
If you are the widow, widower, civil partner or dependant of a deceased member, or a representative acting for the member or dependant, please complete this section.	
Full name	
Address	
	Can we send documents to this address? Yes / No* (*Please delete as appropriate)
	If no, please provide an address to which documents may be sent:
Date of birth	
Your relationship to the member	

Section 3 – Reasons for Appeal

Please set out why you are dissatisfied with the Pensions Trust Manager’s Stage 1 decision or the Trustee’s action following the decision. Please provide as much information as possible e.g. dates, figures etc. Please attach any written evidence to this form before returning it **with a copy of the Pensions Trust Manager’s decision.**

I would like the Trustee to reconsider the disagreement because:

If you require additional space, please tick the box below and attach any additional pages to this form. Please include your name (or the name of the member that you are representing) and employee serial number on each page.

Are additional pages attached? Yes No

Signature	
Date	

Please return this form to:

IBM (UK) Pensions Trust Ltd, Mailpoint C1A, PO Box 41, North Harbour, Portsmouth, PO6 3AU

Please keep a copy of all correspondence for your records