



IBM Pension Plan – M Plan Section

Transfer-in Authority Form

If you would like to consider transferring your pension benefits with another arrangement into the M Plan, please complete the coloured sections on this form.

The M Plan is a contracted-in money purchase pension plan; this means that it is not possible to transfer-in any 'protected rights' from contracted-out pension schemes.

Your details

Full name	Employee Serial No
National Insurance No	Date of Birth
Address	
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Details of your previous pension arrangement

Name of previous pension plan/policy/scheme	
Name of previous pension provider/administrator (if different from above)	
Address of previous pension provider/administrator	
Policy/reference number	

Declaration

I would like to investigate the viability of transferring my previous pension benefits into the M Plan Section of the IBM Pension Plan. Please accept this form as authority to issue IBM (United Kingdom) Pensions Trust Limited with any information they require.

Signature	Date
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**Please return this completed form to:
Pensions Services, IBM (UK) Pensions Trust Limited, Mailpoint CIA, PO Box 41, North Harbour
Portsmouth PO6 3AU**